

2018 has been eventful on many fronts! In this month's newsletter, we begin with several tips to help you embrace the spirit of the festive season. Our animation illustrates the power, and influence, that your beliefs on money can have on areas of your personal finances. Financial literacy is an important life skill; we provide you with a simple exercise that you may find helpful in terms of starting the ball rolling with your children. Creating positive change in your life can involve reflection on your current time management; we explore this further. Lastly, we leave you with an insightful TED Talk by Stephen Duneier, in which he explains how to achieve your most ambitious goals.

Story Wealth Management will be closing for the Christmas Holidays from 11:00am Thursday 20th December 2018 and will reopen at 8:30am Monday 8th January 2019.

We wish you a happy and safe festive season and look forward to seeing you in 2019.

Embracing the festive season spirit

The festive season spirit is centred on giving (not receiving), whether material or immaterial. In this article, we list ways to help you (and your children) embrace the spirit of the festive season.

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Beliefs on money animation

Your beliefs on money can often govern what you associate with money, and the prospect of accumulating more money now and into the future. In this animation, we illustrate this in further detail.

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An exercise on financial literacy for kids

Financial literacy is an important life skill. In this article, we provide you with a simple exercise that you may find helpful in terms of getting the ball rolling with your children.

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The art of reflection and time management

How you decide to spend your time can affect your ability to achieve your goals and objectives. In this article, we explore the importance of reflection on your current time management.

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How to achieve your most ambitious goals

Bridging the gap between the present and your vision for the future can often seem like an insurmountable task. In this TED Talk, Stephen Duneier explains how to achieve your most ambitious goals.

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