

## Financial Knowledge Centre Story Wealth Management

This month's newsletter begins with important information on new rates, thresholds, and legislation that took effect from 1 July 2021. Our animation illustrates specified traumatic events including, but not limited to, cancer, stroke and heart attack, that a trauma insurance policy can often cover. A new financial year can be an opportune time to take stock of your finances and make changes if needed—we provide a list of questions that may help you with this. The 'Your Future, Your Super' legislation recently passed through parliament—in it are key super changes, which we cover for you. The COVID-19 pandemic has been a catalyst for reflection and change—here is a thought-provoking and relevant TED Talk from Simon Sinek that you may find of value.

In addition, this month, we would like to share something a little different from our usual financial education content—an insightful piece from renowned Australian money educator Vanessa Stoykov. We would also like to let you know that our learning modules and guizzes have been updated for the financial year ahead.

And finally, with many of us experiencing lockdown again, everything just got more challenging. If for any reason you need a hand, a shoulder to cry on, someone to vent to, or just a laugh, then please reach out to your adviser or anyone in the team.

## 1 July 2021: New rates, thresholds, & legislation

The commencement of a new financial year can see rates and thresholds increase (or decrease) and legislation take effect. In this article, we provide important information on changes from 1 July 2021.



#### Read More

## Trauma insurance: Specified traumatic events

An unexpected traumatic event has the potential to have a serious financial impact on you. In this animation, we illustrate specified traumatic events that can be covered by trauma insurance policies.



### Launch Video

# Personal finances: Taking stock & making changes

A new financial year can be an opportune time to take stock of your overall personal finances and make changes if needed. In this article, we provide a list of questions that may help you with this.



#### Read More

## Update: 'Your Future, Your Super' legislation

Super is, without a doubt, complex and everchanging. In this article, we share an important change to super following the recent passing of the 'Your Future, Your Super' legislation.



#### Read More

### How to discover your 'why' in difficult times

The COVID-19 pandemic has been impactful in many ways. For some, it has been a catalyst for reflection and change. In this TED Talk, Simon Sinek covers several quite deep and thought-provoking topics.



### Launch Video

# Vanessa Stoykov: 3 things you need to get a life plan that works

Vanessa Stoykov is a renowned Australian money educator. In this special financial education piece, Vanessa discusses the concept of life planning and money—and being the author of your own story.



#### Read More

Disclaimer: the information and any advice provided in this newsletter has been prepared without taking into account your objectives, financial situation or needs. Because of that, you should, before acting on the advice, consider the appropriateness of the advice, having regard to those things.

#### Story Wealth Management Pty Ltd

- ② Suite 1, 191 Riversdale Road, Hawthorn VIC 3122
- PO Box 4079 Auburn South LPO VIC 3122
- 03 8560 3188
- 6 03 8560 0871
- @ planner@storywealth.com.au
  storywealth.com.au